



COLLEGE of CHARLESTON

PLANNED GIVING

THE CISTERN SOCIETY
COLLEGE OF CHARLESTON FOUNDATION

The College of Charleston Foundation has established the Cistern Society to recognize those dedicated alumni and friends who have chosen to honor the College through a commitment in their wills, a charitable trust, life income plan, life insurance, or other estate planning technique.

ACKNOWLEDGEMENT OF ESTATE BENEFICIARY STATUS

Please be advised that the following people:

\_\_\_\_\_
have provided for the College of Charleston Foundation in my estate plans as follows:
\_\_\_\_\_

The approximate value is \$\_\_\_\_\_. (for accounting purposes only)

My date of birth is: \_\_\_\_\_ (optional)

Spouses date of birth is: \_\_\_\_\_ (optional)

I have designated these assets to the College:

\_\_\_ Without restriction \_\_\_ Restricted for the purpose of: \_\_\_\_\_
\_\_\_ A gift agreement \_\_\_ has \_\_\_ has not been created.
\_\_\_ A copy of the estate plan document \_\_\_ is \_\_\_ is not attached.

I would:

\_\_\_ be pleased to be publicly acknowledged as a member of the Cistern Society. The amount of my estate intention should remain confidential, but you may count my intention toward Campaign goals.

\_\_\_ prefer not to be publicly acknowledged as a member of the Cistern Society, but I will accept other benefits of membership.

\_\_\_\_\_ Date Donor

\_\_\_\_\_ Date Donor